Worker Quick Reference



Introduction

This quick reference guide describes how to do the following actions. Click on the item you would like more information on to be taken to the relevant section.

- Register your Fieldglass Worker Account
- Sign In to Fieldglass
- Edit My Profile and My Preferences
- Submit Time Sheets
- Submitting Time Worked on a Holiday
- Submit Expense Sheets
- View your Time Sheet History
- Revise a Time Sheet
- Withdraw a Time Sheet
- Get Help

Register your Fieldglass Worker Account

Before you can enter time in the Fieldglass application, you must register within the Fieldglass system. You will receive an email with instructions, a link to the registration page, and a temporary registration code.

I Fieldglass"
Cleveland, Amy,
Please create your account with Fieldglass, the resource management system used by Training Company A [For OSS Use] and PM Associates. All you need to do is click the button below and fill out your account details, and you're ready to start submitting your time and expenses! Create Your Account
This registration invite will expire on 02/06/2014.
Not Cleveland, Amy? Click on your email client's Forward button to forward this message to Amy.
Click on the link below (or copy/paste into your web browser) to register.
<u>Click Here</u>

1. Click the Create Your Account button to open the Create Your Account page.

reate Your Account		English (United States)
e'll need a few details to set up your worke	er account. If you have any questions please contact your	r supplier.
ready have a Fieldglass account? <u>Click</u>	there to link this job to your existing account.	
asic Information		
First Name	Last Name	
Emily	Welcott	
Email		
qatest8@fieldglass.com		
e sin Detaile		
ogin Details		
Desired Username		Password requirements:
		Password restrictions:
Password		O Does not include username or email
		Ø Does not include first or last name
Re-enter Password		
assword Recovery		
If you forget your login information, you ca	an recover your username and password using a secret q	question.
Secret Question		
	•	
Answer to Secret Question	Confirm Answer	
	ant	
Fieldglass Privacy Collection Stateme	the formation in provide providence and information in the sur-	stomers, for its business operations and to comply with the law.
Fieldglass Privacy Collection Statemet Fieldglass collects and uses your persona Our Privacy Policy (available here) tells you	in information to provide services and mormation to its cus ou how we usually collect, use and disclose your personal	I information and how you can ask for access to it or seek

2. If you currently have a Fieldglass worker account, you can link a new account to an existing account using the **Click here** link located at the top of the page.

Note: Linking accounts will enable you to access all time sheets from one Worker account.

- 3. Create a Username and Password.
- 4. Create a Secret Question and Answer.
- 5. Click Sign In.
- 6. Update your Locale Preferences (if necessary) and click **Save**.

Select '**Don't show this window again'** to prevent the Locale Preferences page from displaying the next time you sign in.

Email	
test@fieldglass.com	This email will be used for notifications and password recovery.
Time Zone	
GMT-06:00 US/Central 🗧 🗧	Example: 11:05 AM
Date Format	
MM/DD/YYYY	Example: 01/16/2014
Time Format	
12 Hour Clock	Example: 05:05 PM
Number Format	
#,##9.99 (Example: 1,234,567.99)	Example: 1,234,567.99
3000300	
English (United States)	Example: Welcome
Colondar Start Day	
Calendari Start Day	

Sign in to Fieldglass

After you have registered your account, you can log directly into Fieldglass to enter your time, create expense sheets, or edit your profile and preference information.

- 1. Navigate to **www.fieldglass.net** from your internet browser.
- 2. Enter your Username and Password.
- 3. Click Sign In.

Edit My Profile and My Preferences

You can use My Profile and My Preferences to update your contact information, enter a new password, and change your secret question and answer.



To update your contact information, enter a new password, or change your secret question and answer:

- 1. Click the Admin ((2)) icon at the top of the page. Select My Profile in the menu that appears.
- 2. To update your contact information, click **Edit** in the section where your name is displayed. Make the necessary changes and click **Update**.
- 3. To change your password, click the **Change Password** link in the **Account Information** section. Enter your new password information and click **Change**.

4. To change your secret question and answer, click the Change Secret Question/Answer link in the Account Information section. Select a new secret question and enter the answer. Click Change to save your entries. Secret questions are used if you have forgotten your password. Click the Need help signing in? link on the sign in page, enter the answer to your secret question, and Fieldglass will email you a temporary password allowing you to log in.

To change the notifications that you receive by email:

- 1. Click the Admin ((2)) icon at the top of the page. Select My Preferences in the menu that appears.
- 2. Click **Edit** in the **Messaging Preferences** section. Select the types of notifications that you want to receive by email and click **Update**.

Submit Time Sheets

To enter hours worked into your time sheet:

1. From the Fieldglass Home page, click the Enter hours in Time Sheet link for the desired period.

You can also click **View Time Sheets** to view all your available time sheets. Select the time sheet for which you want to enter time.

Home View Create				
Create Expense Sheet	Create Absence	View Time Sheets	Selec	t Favorite Tasks
Time Sheet Hours	I Fieldglass Release Notes - Click here to see what's new	,		×
40 40	Work Items to Act Upon			
30 24	Information / Reason	Worker ID	ID St	atus Period
20 21	Enter hours in Time Sheet	TRAAWK0000002	TRAATS00002083 D	raft 08/17/2014 - 08/23/2014
¥ 10	Enter hours in Time Sheet	TRAAWK0000002	TRAATS00002065 D	raft 08/10/2014 - 08/16/2014
P. C.	Enter hours in Time Sheet	TRAAWK0000002	TRAATS00002047 D	raft 08/03/2014 - 08/09/2014
2 ¹⁴ 2 ¹² 2 ¹² 2 ¹²	Enter hours in Time Sheet	TRAAWK0000002	TRAATS00002029 D	raft 07/27/2014 - 08/02/2014
107/22 129/22 12A/22 108/22	Enter hours in Time Sheet	TRAAWK00000002	TRAATS00002011 D	raft 07/20/2014 - 07/26/2014
0, 0, 2, 2, 0,	Enter hours in Time Sheet	TRAAWK00000002	TRAATS00001991 D	raft 07/13/2014 - 07/19/2014
Time Sheet End Date	Enter hours in Time Sheet	TRAAWK00000002	TRAATS00001973 DI	raft 07/06/2014 - 07/12/2014
Hours Hours	Enter hours in Time Sheet	TRAAWK0000002	TRAATS00001953 DI	raft 06/29/2014 - 07/05/2014
	Enter hours in Time Sheet	TRAAWK0000002	TRAATS00001933 D	raft 06/22/2014 - 06/28/2014

- 2. If prompted, select your related Task Codes from the Task Code List and click Next.
- 3. Enter your hours worked on the time sheet.

Enter Time Sheet					Complete La	ter	Submit	Add Task Codes	Refresh	Cancel
Time Sheet (TRAAT \$00002694)										
Day	11/30 Sun	■ 12/01 Mon	≡►	12/02 ≡► Tue	12/03 Wed	≣⊧	12/04 ≡► Thu	12/05 Fri	12/06 Sat	Time Sheet Total
Billable										
TRAAWK0000002-GBP700 (GBP700)										
Hours Worked (Hours Worked) - Def	ault									
Acti	vities Performed									
ST /Hr										
OT /Hr										
Total										0.00

- 4. Click **Complete Later** to save your changes without submitting the time sheet. You can complete your time sheet at a later time by clicking **Edit**.
- 5. When you have entered all your hours, click **Submit**. Your time sheet will be routed for approval.

Submitting Hours Worked on a Holiday

- 1. If you are going to work on a T-Mobile recognized holiday, you must obtain advanced approval from your T-Mobile Manager.
- 2. The T-Mobile Manager must also send his/her approval, prior to the holiday, to the TAPFIN Team.

Submit Expense Sheets

To create an expense sheet for billable expenses:

- 1. From the Fieldglass home page, click the Create Expense Sheet icon.
- 2. Click an **Expense Code**. If you do not see the expense code you need, click the **Click Here** link to find additional expense codes.

Create Expense Shee	ət		Comple	ete Later Subn	nit Refresl	Cancel
🔥 To add an Expense entry, click a	an Expense Code below.					
Don't see the Expense you're lo	oking for in the list below? To find additi	onal Expenses <u>Click Here</u>				
Assignment: TRAAWK00000002 -	Executive Assistant (09/01/2012 - 12	/31/2014)				Filter
Expense Codes				It	ems Found: 1	Rows: 25 •
Cost Center	Expense Code	Expense Name	General Ledger Account Code	Expense Type	E	Billable
All						All 🔻
GBP700	Air	Airfare	Default		Ŷ	'es 🗘
			Comple	ete Later Subn	nit Refres	Cancel

- 3. Enter the Date, Merchant, Description, and Amount. Enter Comments if desired.
- 4. To add another expense, click the appropriate expense code and enter the expense information.
- 5. To attach receipts on individual line items, click the attachment icon (1) for the expense.
- 6. Receipts can also be attached by clicking **Manage** in the Attachments section at the bottom of the screen.

Create Expense She	et			Complete Later	Submit	Refresh	Cancel
Don't see the Expense you're log	ooking for in the list below? To find a	dditional Expenses <u>Click He</u>	re				
Assignment: TRAAWK0000002	Executive Assistant (09/01/2012	- 12/31/2014)					Filter
Expense Codes					Items Four	nd: 1 Rows	:: 25 v
Cost Center	Expense Code	Expense Name	General Ledger Account	Code Expense Ty	pe	Billable	
All						All	•
GBP700	Air	Airfare	Default			Yes	
Billable							
GBP700 (GBP700) Airfare (Air)-Default							
X Copy MM/DD/YYYY		Merchant					0.00 GBF
0		Description					
Total							0.00 GBF
General Information							
Comments	(2000 characters remaining)						
Attachments					Site		Manage
X File Name	Description				(com	pressed)	
				Complete Later	Submit	Refresh	Cancel

- 7. Click **Complete Later** to save your changes without submitting the expense sheet. You can complete your expense sheet at a later time by clicking **Edit**.
- 8. When you have entered all your expenses, click **Submit**. Your expense sheet will be routed for approval.

View your Time Sheet History

To view the history and status of your time sheets:

1. From the View menu, select Time Sheets.

Period: 06/24/201	2 🛗 to 06/29/20)14 🛗								Filter
									terr	s Found: 9
Status	D	Revision	Main Document ID	Start Date	End	ST Hrs	OT Hrs	DT Hrs	Others	NB Hrs
All										
Draft	TRAATS00001953	0	TRAAJP00000001	06/29/2014	07/05/2014	0.00	0.00	0.00	0.00	0.0
Draft	TRAATS00001933	0	TRAAJP00000001	06/22/2014	06/28/2014	0.00	0.00	0.00	0.00	0.0
Draft	TRAATS00001913	0	TRAAJP00000001	06/15/2014	06/21/2014	0.00	0.00	0.00	0.00	0.0
Draft	TRAATS00001893	0	TRAAJP00000001	06/08/2014	06/14/2014	0.00	0.00	0.00	0.00	0.0
Pending Approval	TRAATS00001873	0	TRAAJP00000001	06/01/2014	06/07/2014	36.00	0.00	0.00	0.00	0.00
Approved	TRAATS00000042	0	TRAAJP00000001	01/13/2013	01/19/2013	38.00	2.00	0.00	0.00	0.0
Approved	TRAATS0000034	0	TRAAJP00000001	11/18/2012	11/24/2012	8.00	0.00	0.00	0.00	16.0
Approved	TRAATS00000023	0	TRAAJP00000001	09/02/2012	09/08/2012	12.00	0.00	0.00	0.00	9.0
Approved	TRAATS00000022	0	TRAAJP00000001	08/26/2012	09/01/2012	8.00	0.00	0.00	0.00	0.00

- 2. The current status of your time sheets is displayed in the **Status** column. Use the Status field to filter the time sheet list for a specific status.
- 3. Use the **Time Sheet Period** fields and the **Filter** button to search for time sheets in a specific date range.

To revise a time sheet:

If you find that you need to revise a previously submitted and approved time sheet:

- 1. From the View menu, select Time Sheets.
- 2. The current status of your time sheets is displayed in the **Status** column. Use the Status field to filter the time sheet list for a time sheet.
- 3. Click the **ID** of the time sheet you wish to revise.
- 4. Within the detailed view, use the Actions drop down and select Revise.
- 5. Update the hours within the time sheet.
- 6. Enter in relevant comments and select a Reason for the revision (this is required).
- 7. Hit the Submit button so that the revision is routed to the T-Mobile Manager for his/her approval.

To withdraw a time sheet:

If you notice an error on your time sheet after it has been submitted, you can withdraw the time sheet and make any necessary corrections, as long as the time sheet has not been approved. Time sheets that have not been approved will display in your Time Sheet List in a Pending Approval status. Once your time sheet is approved, it cannot be withdrawn.

- 1. From the View menu, select Time Sheets.
- 2. The current status of your time sheets is displayed in the **Status** column. Use the Status field to filter the time sheet list for a specific status. Only time sheets in a Pending Approval status can be withdrawn.

od Status	W	/orker		Job Posting		Buye	er	
1/2014 to 06/07/2014 Pending Approv	al S	tandard, Kelly (TRA/	AVVK00000002)	Executive Assi	stant (TRAAJP00000	001) Train	ing Company A [For OS	5 Usej
/ithdraw								
staile								
-una								
Time Sheet								
	6/01	6/02	6/03	6/04	6/05	6/06	6/07	
Day	Sun	Mon	Tue	Wed	Thu	Fri	Sat	Hou
Billable Hours								
GBP700 (GBP700)								
Hours Worked (Hours Worked) - Default								
Activities Performed:(No Value)								
ST /Hr	-	8.00	8.00	8.00	8.00	4.00	-	36.
Subtotal	0.00	8.00	8.00	8.00	8.00	4.00	0.00	36.0
Posting Information								
Submit Date	06/03/2014	11:16 AM						
Job Posting Owner	Anderson, I	like						
Business Unit	Logistics (2	001510)						

3. Click the **ID** of the time sheet you wish to withdraw.

- 4. Click Withdraw.
- 5. Enter comments if desired and click **Withdraw** in the Withdraw Time Sheet dialog box.
- 6. The time sheet returns to a Draft status. Click **Edit** to make changes and resubmit the time sheet.

Get Help

For Program specific questions, please reach out to the TAPFIN Team:

• tmobilesms@tapfin.com

For Fieldglass system specific questions, please reach out to the Fieldglass Client Support Specialists.

You may speak to a Client Support Specialist by calling:

- US (toll free) 1 866 467 4833
- EMEA (toll free) +44 (0) 800 169 1741
- EMEA (toll free) +44 (0) 800 169 1674
- APAC (toll free) +800 9600 9700

You may also email your questions to our Help Desk at: helpdesk@fieldglass.com.